



POWERING THE FUTURE TOGETHER 2023

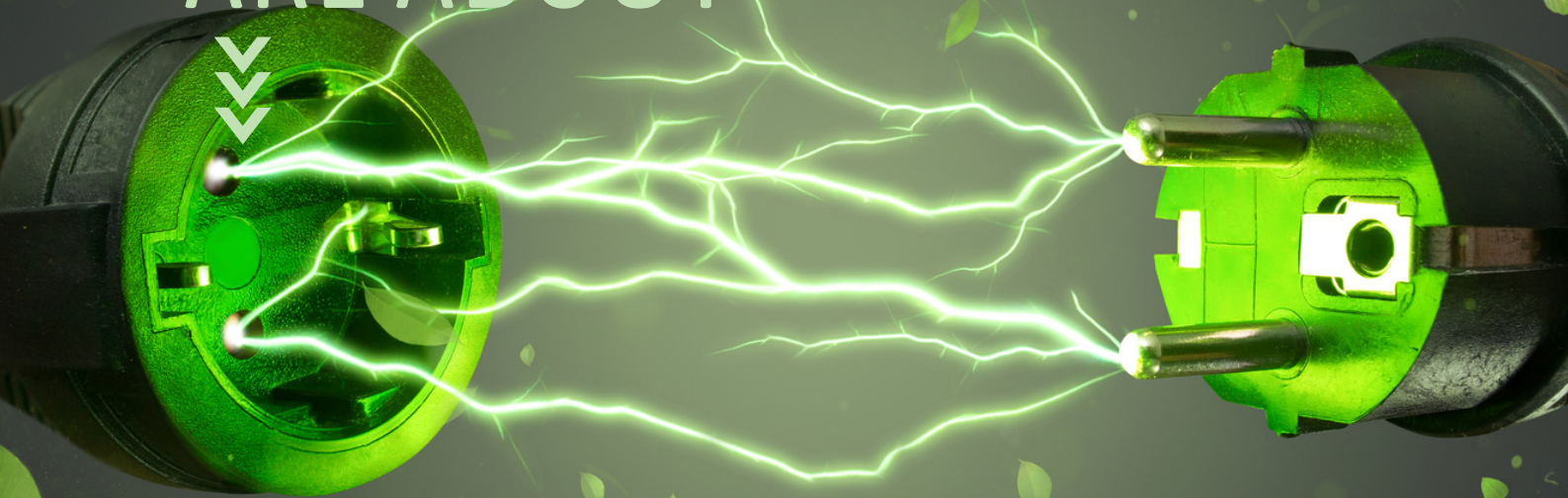




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WHAT WE ARE ABOUT



Global

Our activities span the globe, because CO₂ emissions are a global issue.

To be most effective against climate change, we focus on non-OECD economies which are expected to account for the vast majority of growth in global energy demand over the coming decades.

Climate

Mitigating climate change requires the reduction of CO₂ emissions.

This is why only projects that generate significant energy savings and reduce greenhouse gas emissions by 20 % are eligible for funding.



Partnership

Fund

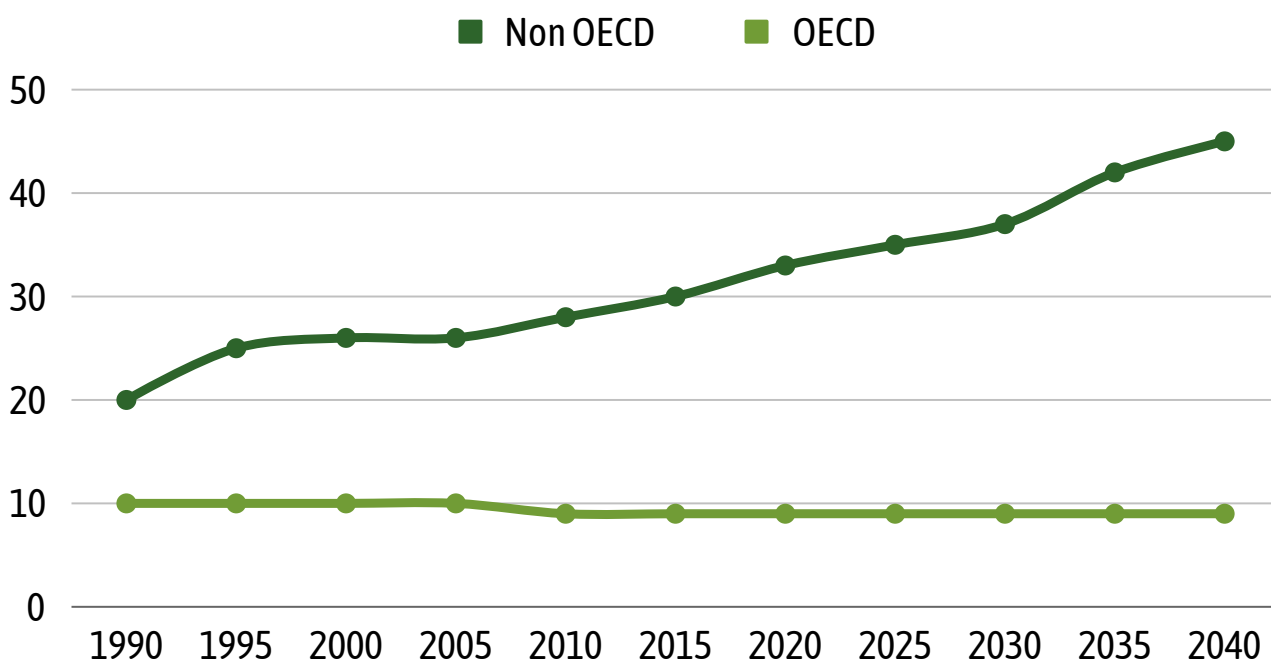
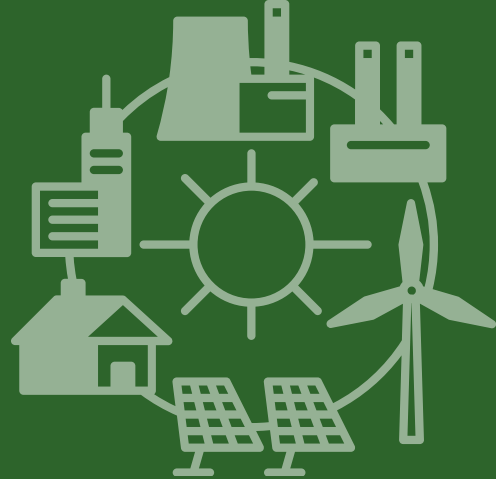
Collaboration is key for worldwide action against climate change, with nearly USD 1.5 trillion of climate finance needed every year. Apex energy is set up as a public-private partnership which attracts private investments through first-loss guarantees by public entities and is teaming up with local partner institutions to drive energy investments on the ground.

The vibrant and growing energy market is attractive for all types of investors.

We drive funds to renewable energy and energy efficiency projects, and we also increase the practical know-how of energy companies and financial institutions so that they, and the environment, can thrive in the future.

MARKET OUTLOOK

WORLD ENERGY DEMAND ON THE RISE



World energy consumption is forecasted to increase by 28 % between 2015 and 2040. Most of this increase is expected to come from non-OECD countries due to strong economic growth, increased access to energy and quickly growing populations. Over the same period and almost entirely due to emission growth in non-OECD countries, world energy-related CO₂ emissions are projected to increase at an average of 0.6 % per year. This growth is slowed by increases in energy efficiency and a gradual shift from coal towards natural gas and renewable energy sources. By targeting both energy efficiency and renewable energy generation, GCPF taps into the energy market potential while at the same time mitigating climate change.



01. Energy Efficiency

Non-OECD economies have a higher energy intensity than OECD economies, partially because they tend to be more focused on energy-intensive industries such as the manufacturing sector. Achieving the same output with less energy is key to sustainably meeting fast-growing energy demand. Efficiency gains offer an economically attractive answer to energy security and climate concerns while at the same time creating attractive investment opportunities in the area of green energy financing. Capturing the global energy efficiency opportunity will require global investments of around USD 50 billion a year over the next few decades.

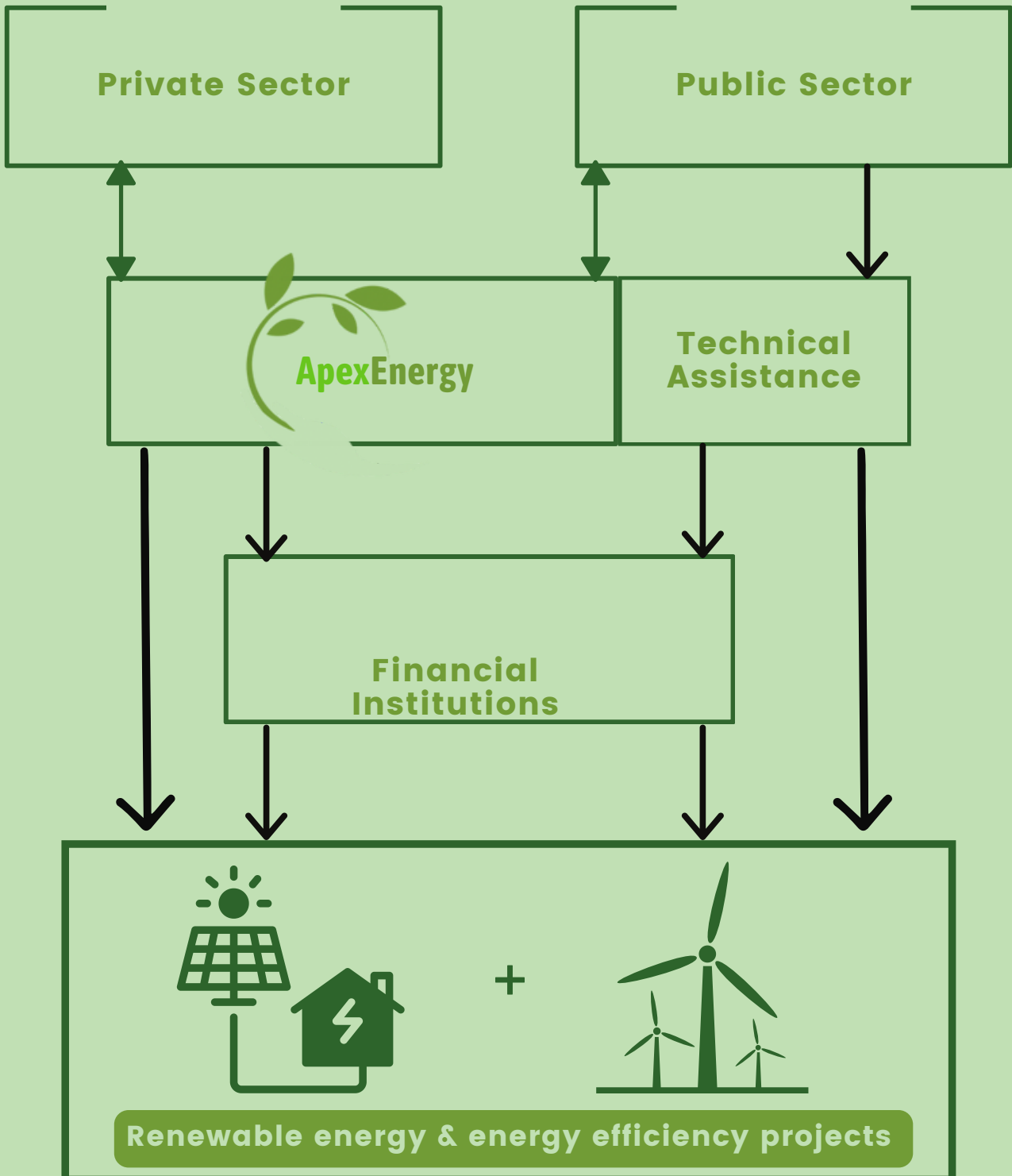
02. Renewable Energy Generation

Energy consumption in non-OECD countries is expected to increase 41 % between 2015 and 2040.² With the rapid decrease in the cost of renewable energy (RE) technologies, RE generation accounts for the majority of new power generation facilities coming online. The policy drivers for RE in developing countries – energy diversification, local pollution and fast-growing power demand – remain robust. There is now more investment in renewables in emerging economies than in OECD countries. Annual investments in new RE capacity up to 2020 are expected to average USD 230 billion, with non-OECD members expected to attract over half of this total.

03. Energy Access Through Distributed Generation

Nearly 1.3 billion people in developing countries still need to gain access to electricity. Distributed Generation (DG), the production of electricity near its point of use, is the complementary alternative to the production of electricity in large centralized plants. Relying largely on renewable energy solutions, DG may serve single structures, such as homes or businesses, or larger commercial and industrial needs. DG encompasses off-grid solutions (solar lanterns, solar home systems, captive generation, rooftop solar, etc.) as well as on-grid/ hybrid solutions (grid-connected microgrids or generation units). The global decentralized energy market potential outside the OECD is estimated at an additional USD 40 billion annually

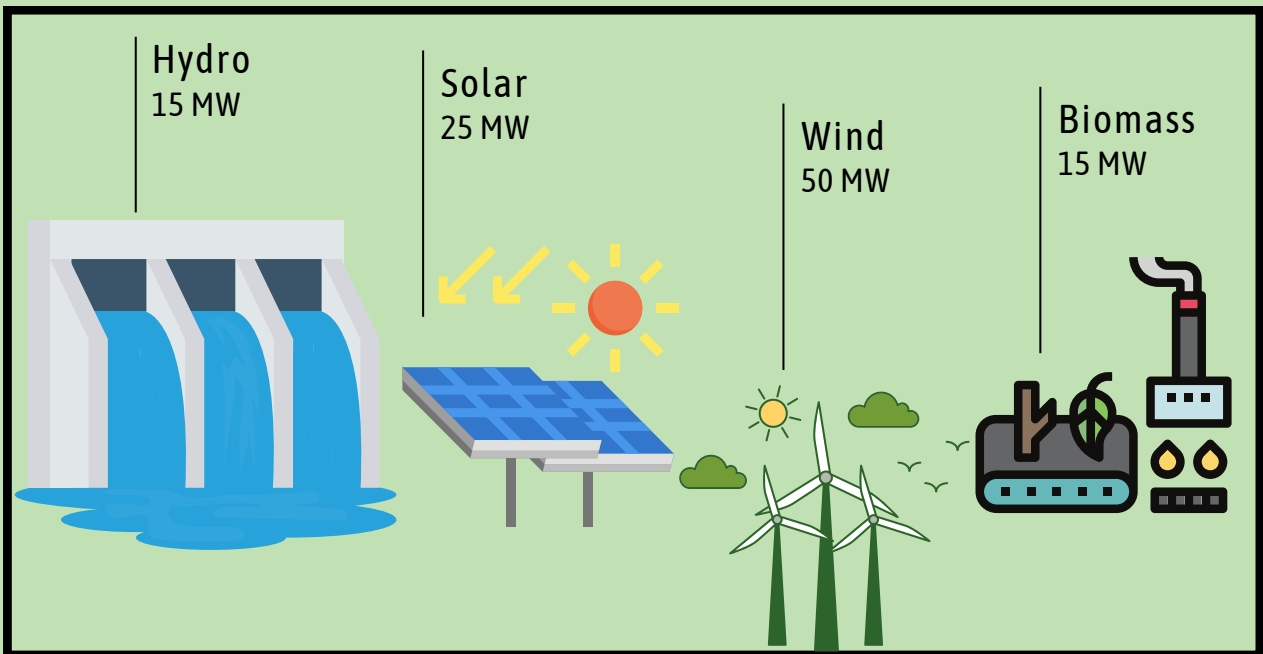
HOW APEX ENERGY WORKS



ELIGIBLE PROJECTS



RENEWABLE ENERGY

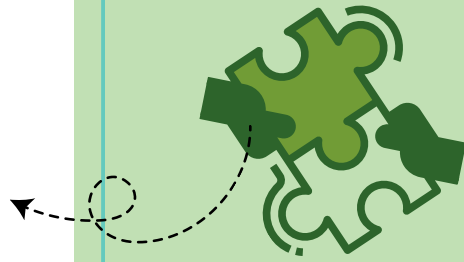


ENERGY EFFICIENCY



BOARD OF DIRECTORS

Appointed by the Apex Energy founders, the Board of Directors has an oversight role and is responsible for defining the company's strategic direction. It has sole power to administer and manage the Fund.



INVESTMENT COMMITTEE

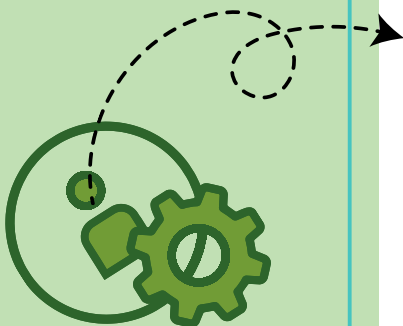
The Investment Committee is appointed by the Board of Directors. Its main function is to approve the investment decisions proposed by the investment manager and to monitor its other activities.

TECHNICAL ASSISTANCE COMMITTEE

Appointed by facility donors, the Technical Assistance Committee ensures that the Technical Assistance provided by Apex Energy supports the Fund's objectives and activities.

INVESTMENT MANAGER

The Apex Energy strategic investment team manages business activities targeting both investors and portfolio companies, as well as managing the Technical Assistance Facility.



Company Portfolio

1985

DEC began R&D and Double-fed Wind Turbine manufacturing power technology developed generating equipment

2000

Double-fed Wind Turbine manufacturing power technology developed

2008

Direct-drive Wind Turbine technology developed

TODAY

We have become one of the leading WTG suppliers of China



10000 +
Turbine Installation

25 GW +
Capacity

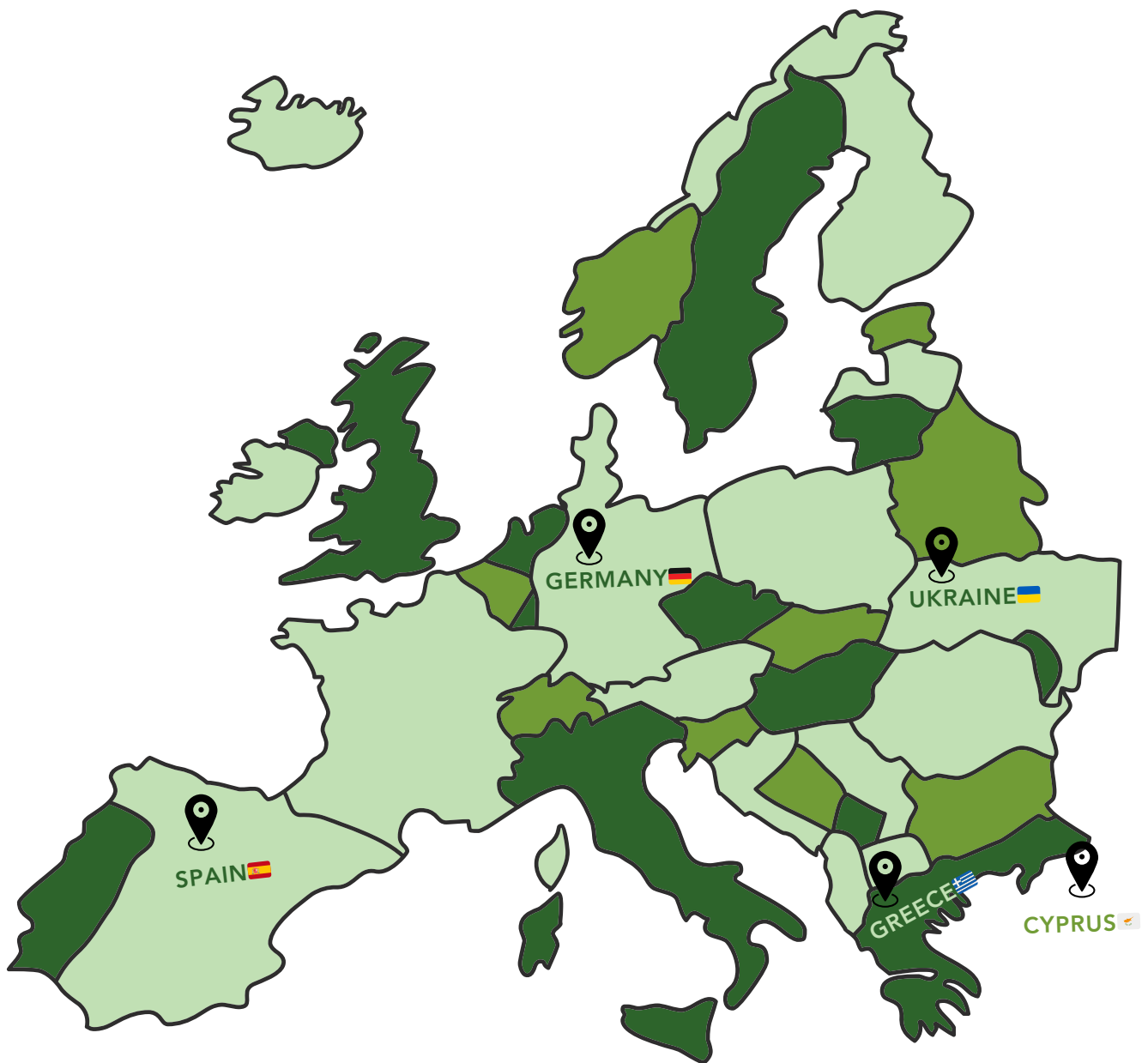


200+

Turbine Installation

1000 MW+

Capacity



15000 +
Turbine Installation

35 GW +
Capacity



30000

Turbine Installation

45 GW

Capacity

EV CHARGING STATIONS



8000

EV charging
installation

40000

Charging Units

BEYOND BORDERS

Renewable energy knows no boundaries, and neither do we. From the vast deserts suitable for solar farms to windy plains perfect for turbines, our projects span continents. Each location isn't just chosen for its energy potential but also its socio-economic impact, ensuring communities grow with us.

| Key Indicator | Activity / Project | Data / Outcome |
|----------------------|---------------------------------------|--|
| Energy Yield | Solar farms in the Sahara | <ul style="list-style-type: none">• Achieved 92% of potential energy capacity• |
| Operational Uptime | Wind Turbines in North America | <ul style="list-style-type: none">• Maintained 98.5% uptime throughout the past year• |
| Environmental Impact | Hydro Projects in Asia | <ul style="list-style-type: none">• Reduced carbon emissions by 2 million tons so far |
| Community Engagement | Community Solar Projects in Australia | <ul style="list-style-type: none">• 85% positive feedback, powered 10,000+ homes. |

HOW TO INVEST IN APEX ENERGY

Apex Energy unites different parties towards the common goal of climate change mitigation from an investment vehicle with a financial return. To achieve this, the Fund issues notes and Class A shares to private investors to leverage the two share classes oriented towards public investors.

PRIVATE INVESTORS BENEFIT FROM

- † a unique opportunity to invest in energy efficiency and renewable energy in developing countries
- † stable returns from a well-diversified portfolio
- † a floating interest rate with semi-annual interest payments
- † a first-loss risk cushion provided by more junior share classes funded through highly rated institutions

PUBLIC INVESTORS BENEFIT FROM

- † a unique opportunity to drive energy efficiency and renewable energy in developing countries via a financially sustainable vehicle
- † investments in carefully selected and monitored projects
- † multiplied impact, for each USD invested as capital is reused several times
- † funding leveraged by attracting private sector financing

ACCESS OUR PORTFOLIO

Explore our extensive portfolio comprising nearly 200 premium renewable energy projects. Our track record includes facilitating investor partnerships, securing over \$500 million in Investment Tax Credits (ITC). Renowned for our reputation and proven results, we've garnered the attention of some of the world's largest investment funds.

Become a partner by acquiring an IOU instrument

Acquiring IOU Instrument

Investors can seize the opportunity to acquire Investor Ownership Units (IOU instruments) and join our journey toward a greener, more sustainable future.

Instruments Ownership Levels

Our Investor Ownership Units (IOU instruments) are accessible at different levels, each presenting unique benefits. These levels signify varying degrees of commitment and involvement in our initiatives.

Financial Commitment

By holding our IOU instruments, investors gain a financial stake in Apex Energy's success. The benefits or returns they receive are intricately linked to both the extent of their investment and the terms outlined in the IOU instrument.

Unparalleled Benefits

Our IOU Instruments provide you with a transparent and comprehensive record of your financial commitments, ensuring effective management of your finances.

INVESTMENT TIERS

ApexEco

Apex Eco IOU Investment tier

0.25%

Daily

- Minimum Deposit - \$100 USD
- Maximum Deposit - \$99,999.99 USD
- Investment Cycle - 30 Days
- Payout terms - 30 Days
- Capital Return - End of Cycle

ApexPro

Apex Pro IOU Investment tier

0.95%

Daily

- Minimum Deposit - \$100,000 USD
- Maximum Deposit - \$Unlimited USD
- Investment Cycle - 60 Days
- Payout terms - 60 Days
- Capital Return - End of Cycle

NEXT STEPS

Where do you go from here? Sustainability reports are not just about looking back, but also looking forward. This SDG Progress Report is a continuous work in progress – a way for your department to track its impact and improvements over time. This section outlines your strategy for continuing the good work done so far.



01. Initial Consultation

This meeting will offer you insights into Apex Capital Pro's projects, operations, and the potential returns on our investment packages. Tailored to address your financial goals and queries, this consultation is the first step towards a prosperous partnership.



02. Choose Your Investment Tier

Post-consultation, review the investment tiers and returns detailed in our brochure. Whether you're looking at the \$100 tier or considering a more substantial \$100,000 investment, our team will provide you with comprehensive data, including project specifics, anticipated returns, and environmental impact.



03. Complete the Investment Process

Once you've settled on an investment tier, our finance team will guide you through the necessary documentation, ensuring a smooth and transparent process. After paperwork completion, you'll be directed on the secure transfer of funds. Once invested, you'll receive regular updates on project developments, returns, and more, keeping you in the loop at all times.

INVESTMENT SUPPORT PROGRAM

At Apex Capital, our commitment to fostering sustainability goes beyond mere investment opportunities. With our comprehensive program, we present the Sustainable Investment Support Program, offering financial assistance through tailored loans to qualified investors who have actively participated in our investment initiatives for a minimum duration of six months, with a minimum investment threshold of one thousand dollars (\$1,000).

Loan Eligibility Criteria

To ensure a secure and transparent process, Apex Capital upholds rigorous Know Your Customer (KYC) verification standards, ensuring the utmost safety and confidence for our valued clients.

Strategic Financing for Emerging Enterprises

This financing initiative serves as a pivotal component of Apex Capital's overarching strategy. We aim to empower emerging business owners, providing them with the necessary financial resources to fuel their ventures. While some stakeholders may exhibit hesitancy in allocating funds specifically to renewable energy ventures, our program accommodates those who may require loan facilities to initiate investments or launch enterprises in alternative lucrative domains.

Pioneering a Sustainable Future

More than just a financial initiative, our Sustainable Investment Support Program is a testament to Apex Capital's mission. We strive to illuminate the significance of investing in renewable energy, steering us towards an ecological future characterized by clean, sustainable, and uncontaminated energy sources.

ACKNOWLEDGEMENTS

At Apex Capital Pro, our trajectory towards pioneering the renewable energy frontier has been crafted not merely by strategy and innovation but also by the invaluable collaboration and trust of key stakeholders. It is imperative to pause and recognize these contributions.

To Our Esteemed Investors: Your strategic foresight and financial commitment extend beyond capital injection. It's an endorsement of our shared vision for a sustainable future, and for this trust, we are profoundly grateful.

To Our Dedicated team: Each member, from top-tier management to our newest recruits, embodies the essence of Apex Capital Pro's drive. Your expertise, diligence, and relentless pursuit of excellence ensure we remain at the industry's forefront.

To Our Collaborative Communities: The locales we operate in and the communities we engage with offer more than just a project site—they provide insights, feedback, and invaluable ground-level perspectives. Your partnership ensures our initiatives are both impactful and relevant.

To Our Environmental Commitments: While silent, the environment remains our most crucial stakeholder. Every project undertaken is a reaffirmation of our pledge to safeguard, nurture, and champion our planet's well-being.

In acknowledgment of these pillars of support, Apex Energy remains resolute in its mission. We look to the horizon with renewed vigor, fortified by the collective strength and collaboration of all who journey with us.